

Balance Your Risk and Reward



Investing can be challenging

Many factors beyond your control impact the performance of your investments. For that reason it's important to have a strategy that can help you weather the ups and downs of the market.

Lincoln Investment has a solution – Asset Management services within our Retirement Solutions Premier platform – to help you achieve that delicate balance between risk and reward. In one comprehensive package, Asset Management portfolios provide diversification and ongoing asset allocation. You can choose from 11 well-known investment firms to find the risk-management strategy tailored to your needs, comfort level and timeline.

We offer two types of Asset Management: strategic asset allocation which is a long-term approach to investing and; tactical asset allocation, a more active short-term approach.

Strategic Programs

- **Progressive Asset Management / Lincoln Strategic**
- **Russell Investments**
- **American Funds Model Portfolios**

Tactical Programs

- **Advanced Asset Management Advisors, Inc.**
- **Clark Capital Management Group, Inc**
- **CLS Investment Firm, LLC**
- **DoubleLine Capital, LP**
- **Icon Advisers, Inc.**
- **J.P. Morgan Asset Management**
- **Legend Advisory, LLC – AIM Index**
- **Meeder Investment Management**

Neither asset allocation nor diversification guarantee a profit or protect against a loss.

There is no assurance that the techniques and strategies discussed are suitable for all investors or will yield positive outcomes. The purchase of certain securities may be required to effect some of the strategies. Investing involves risks including possible loss of principal.

Call to learn more about how Asset Management services can help your portfolio weather market volatility.



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